Daily Markets Wrap,

NIC Research and Studies Dep - June 17, 2020

6,287.76

1,587.09

989.87

2,935.87

33.507.92

0.72

-0.40

2.44

0.14

-0.29



Mar	ket	W	atc	r

Close	Day ∆	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE	Wh					
	%	%	%	%	%				Oil					
5,044.03	-0.21	-0.92	0.97	4.59	-19.71	29.19 KWD	1.48	14.99	Oil j					
5,477.41	-0.30	-0.73	1.05	5.44	-21.42	21.11 KWD	1.57	14.96	pros					
4,189.55	0.05	-1.24	0.94	2.61	-14.69	8.07 KWD	1.25	15.07	the					
									reco					
1,135.51	-0.07	-0.70	-0.30	2.50	-23.41	16.85 KWD	1.52	15.40	Botl					
1,037.85	0.37	-0.54	4.43	7.42	-7.06	3.18 KWD	1.74	10.98	the					
762.60	-0.01	0.02	3.21	12.07	-17.78	2.71 KWD	1.26	14.98	oil c					
873.44	-2.70	-3.98	-1.52	3.61	-19.24	2.22 KWD	0.79	12.71	(bpo					
871.38	0.16	-2.06	2.83	4.16	-17.69	1.87 KWD	0.92	13.49	Brei					
802.99	-0.28	-0.41	7.22	26.20	-11.57	0.71 KWD	1.10	17.87	, \$40					
840.70	0.00	0.00	0.00	-1.24	-4.96	0.42 KWD	6.37	48.06	Kuv					
778.11	0.03	-2.46	5.92	7.57	-27.43	0.40 KWD	1.57	9.14	The					
977.34	0.07	1.87	2.65	1.93	2.46	0.36 KWD	0.83	8.46	-0.2					
753.10	0.46	1.48	3.69	20.56	18.19	0.23 KWD	1.61	32.56	viru re-o					
1,082.05	0.08	-0.41	4.67	-1.39	-12.61	0.23 KWD	1.54	9.26	ove					
496.88	0.00	0.00	4.27	11.97	-3.53	0.01 KWD	0.54	0.00						
	5,044.03 5,477.41 4,189.55 1,135.51 1,037.85 762.60 873.44 871.38 802.99 840.70 778.11 977.34 753.10 1,082.05	% 5,044.03 -0.21 5,477.41 -0.30 4,189.55 0.05 1,135.51 -0.07 1,037.85 0.37 762.60 -0.01 873.44 -2.70 871.38 0.16 802.99 -0.28 840.70 0.00 778.11 0.03 977.34 0.07 753.10 0.46 1,082.05 0.08	% % 5,044.03 -0.21 -0.92 5,477.41 -0.30 -0.73 4,189.55 0.05 -1.24 1,135.51 -0.07 -0.70 1,037.85 0.37 -0.54 762.60 -0.01 0.02 873.44 -2.70 -3.98 871.38 0.16 -2.06 802.99 -0.28 -0.41 840.70 0.00 0.00 778.11 0.03 -2.46 977.34 0.07 1.87 753.10 0.46 1.48 1,082.05 0.08 -0.41	% % % 5,044.03 -0.21 -0.92 0.97 5,477.41 -0.30 -0.73 1.05 4,189.55 0.05 -1.24 0.94 1,135.51 -0.07 -0.70 -0.30 1,037.85 0.37 -0.54 4.43 762.60 -0.01 0.02 3.21 873.44 -2.70 -3.98 -1.52 871.38 0.16 -2.06 2.83 802.99 -0.28 -0.41 7.22 840.70 0.00 0.00 0.00 778.11 0.03 -2.46 5.92 977.34 0.07 1.87 2.65 753.10 0.46 1.48 3.69 1,082.05 0.08 -0.41 4.67	% % % % 5,044.03 -0.21 -0.92 0.97 4.59 5,477.41 -0.30 -0.73 1.05 5.44 4,189.55 0.05 -1.24 0.94 2.61 1,135.51 -0.07 -0.70 -0.30 2.50 1,037.85 0.37 -0.54 4.43 7.42 762.60 -0.01 0.02 3.21 12.07 873.44 -2.70 -3.98 -1.52 3.61 871.38 0.16 -2.06 2.83 4.16 802.99 -0.28 -0.41 7.22 26.20 840.70 0.00 0.00 0.00 -1.24 778.11 0.03 -2.46 5.92 7.57 977.34 0.07 1.87 2.65 1.93 753.10 0.46 1.48 3.69 20.56 1,082.05 0.08 -0.41 4.67 -1.39	% % % % 5,044.03 -0.21 -0.92 0.97 4.59 -19.71 5,477.41 -0.30 -0.73 1.05 5.44 -21.42 4,189.55 0.05 -1.24 0.94 2.61 -14.69 1,135.51 -0.07 -0.70 -0.30 2.50 -23.41 1,037.85 0.37 -0.54 4.43 7.42 -7.06 762.60 -0.01 0.02 3.21 12.07 -17.78 873.44 -2.70 -3.98 -1.52 3.61 -19.24 871.38 0.16 -2.06 2.83 4.16 -17.69 802.99 -0.28 -0.41 7.22 26.20 -11.57 840.70 0.00 0.00 0.00 -1.24 -4.96 778.11 0.03 -2.46 5.92 7.57 -27.43 977.34 0.07 1.87 2.65 1.93 2.46 753.10 0.46	% % % % % 5,044.03 -0.21 -0.92 0.97 4.59 -19.71 29.19 KWD 5,477.41 -0.30 -0.73 1.05 5.44 -21.42 21.11 KWD 4,189.55 0.05 -1.24 0.94 2.61 -14.69 8.07 KWD 1,135.51 -0.07 -0.70 -0.30 2.50 -23.41 16.85 KWD 1,037.85 0.37 -0.54 4.43 7.42 -7.06 3.18 KWD 762.60 -0.01 0.02 3.21 12.07 -17.78 2.71 KWD 873.44 -2.70 -3.98 -1.52 3.61 -19.24 2.22 KWD 871.38 0.16 -2.06 2.83 4.16 -17.69 1.87 KWD 802.99 -0.28 -0.41 7.22 26.20 -11.57 0.71 KWD 840.70 0.00 0.00 0.00 -1.24 -4.96 0.42 KWD 778.11 0.03 -2.46	% % % % % 5,044.03 -0.21 -0.92 0.97 4.59 -19.71 29.19 KWD 1.48 5,477.41 -0.30 -0.73 1.05 5.44 -21.42 21.11 KWD 1.57 4,189.55 0.05 -1.24 0.94 2.61 -14.69 8.07 KWD 1.25 1,135.51 -0.07 -0.70 -0.30 2.50 -23.41 16.85 KWD 1.52 1,037.85 0.37 -0.54 4.43 7.42 -7.06 3.18 KWD 1.74 762.60 -0.01 0.02 3.21 12.07 -17.78 2.71 KWD 1.26 873.44 -2.70 -3.98 -1.52 3.61 -19.24 2.22 KWD 0.79 871.38 0.16 -2.06 2.83 4.16 -17.69 1.87 KWD 0.92 802.99 -0.28 -0.41 7.22 26.20 -11.57 0.71 KWD 1.10 840.70 0.00 0.00 </td <td>% % % % 5,044.03 -0.21 -0.92 0.97 4.59 -19.71 29.19 KWD 1.48 14.99 5,477.41 -0.30 -0.73 1.05 5.44 -21.42 21.11 KWD 1.57 14.96 4,189.55 0.05 -1.24 0.94 2.61 -14.69 8.07 KWD 1.25 15.07 1,135.51 -0.07 -0.70 -0.30 2.50 -23.41 16.85 KWD 1.52 15.40 1,037.85 0.37 -0.54 4.43 7.42 -7.06 3.18 KWD 1.74 10.98 762.60 -0.01 0.02 3.21 12.07 -17.78 2.71 KWD 1.26 14.98 873.44 -2.70 -3.98 -1.52 3.61 -19.24 2.22 KWD 0.79 12.71 871.38 0.16 -2.06 2.83 4.16 -17.69 1.87 KWD 0.92 13.49 802.99 -0.28 -0.41 7.22 2</td>	% % % % 5,044.03 -0.21 -0.92 0.97 4.59 -19.71 29.19 KWD 1.48 14.99 5,477.41 -0.30 -0.73 1.05 5.44 -21.42 21.11 KWD 1.57 14.96 4,189.55 0.05 -1.24 0.94 2.61 -14.69 8.07 KWD 1.25 15.07 1,135.51 -0.07 -0.70 -0.30 2.50 -23.41 16.85 KWD 1.52 15.40 1,037.85 0.37 -0.54 4.43 7.42 -7.06 3.18 KWD 1.74 10.98 762.60 -0.01 0.02 3.21 12.07 -17.78 2.71 KWD 1.26 14.98 873.44 -2.70 -3.98 -1.52 3.61 -19.24 2.22 KWD 0.79 12.71 871.38 0.16 -2.06 2.83 4.16 -17.69 1.87 KWD 0.92 13.49 802.99 -0.28 -0.41 7.22 2					

Description Close **WTD** QTD **PBV** Day Δ MTD **YTD** M Cap (in Bn) **GCC Markets** % % % % % Saudi (TASI) 7,309.67 0.02 0.00 1.34 12.36 -12.878,260 SAR 5.26 28.70 Qatar (QE Index) 9,229.93 0.76 -0.01 4.39 12.49 -11.44 479 QAR 1.66 22.97 Dubai (DFMGI) 2,070.97 0.05 -1.53 6.47 16.92 -25.10222 AED 0.94 7.92 Abu Dhabi (ADI) 4,376.42 1.10 1.90 5.67 17.18 -13.78495 AED 4.14 24.37 1.274.28 -0.390.37 -20.86 **13 BHD** 0.94 16.46 Bahrain (BAX) -0.48-5.65MUSCAT SE INDEX 3,520.74 -0.200.20 -11.57 4 OMR 0.74 10.01 -0.672.10 **Developed Markets** 2.52 MSCI World Index 2.219.10 2.19 3.32 19.77 -5.912.74 2.64 -3.28U.S. (S&P 500) 3.124.74 1.90 20.90

3.48

1.50

6.40

2.93

3.34

10.86

13.12

16.65

6.75

13.71

2.99

1.04

0.29

0.55

-0.81

What Move the GCC markets , Oil Prices

Dil prices fell on Wednesday as data showed an increase in U.S. crude and fuel inventories, raising the prospect of oversupply as a potential second wave of the coronavirus pandemic threatened to halt any ecovery of demand.

Both benchmarks rose more than 3% on Tuesday, after the International Energy Agency (IEA) raised its 2020 oil demand forecast to 91.7 million barrels per day (bpd)

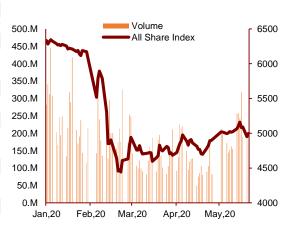
Brent crude futures were down 89 cents, or 2.2%, at \$40.07 a barrel

Cuwait Market

The market are closed today in negative territory by .0.21%, Oil slumps as U.S. crude stocks build amid virus resurgence fears. And the market monitor the re-opening process of the local economy . Value traded over 18.6 Million KD.

Saudi Market

The Market closed flat today by +.02%, linked with the oil performance. OPEC+, agreed to cut output by 9.7 million bpd — about 10% of pre-pandemic demand — to the end of July.



Notes

U.K. (FTSE 100)

Emerging Markets
MSCI EM Index

China (SSE Composite)

Japan (Topix)

India (Sensex)

PBV is calculated by the last closing price divided by the latest fiscal period total equity per share and PBV for the index its calculated on the weighted average scaled by market cap, also PE are market cap weighted average. Sources: Reuters, NIC

-16.63

-11.20

-3.75

-18.78

-7.80

Daily Markets Wrap,

NIC Research and Studies Dep



Description Close Day A WTD WTD WTD M Cap (in Bn) PBV PE										
NBK		Close						M Cap (in Bn)	PBV	PE
NBK	Blue Chip Watch		%	%	%	%	%			
KFH 0.601 -0.50 -1.47 -2.27 4.78 -18.35 4.61 KWD 2.01 18.58 Zain 0.560 0.54 -0.18 6.04 8.91 -6.33 2.42 KWD 1.87 11.11 BOUBYAN BANK 0.495 -0.20 -2.57 -2.95 1.30 -19.24 1.50 KWD 2.30 25.22 Agility 0.686 -0.15 0.29 3.94 20.56 -16.14 1.21 KWD 1.04 13.59 Saudi Arabia ARAMOO 32.65 0.31 0.93 -1.06 8.29 -7.38 6,507.40 SAR 6.08 20.73 SABIC 89.00 -0.45 0.00 3.73 27.14 -5.22 268.09 SAR 1.61 220.84 STC 99.00 0.81 -0.20 -0.50 13.14 -2.75 196.32 SAR 3.12 18.29 AL-RAJHI BANK 58.90 0.17 -0.51 2.08 9.48 -9.94 146.94 SAR 2.96 14.7										
Zain 0.560 0.54 -0.18 6.04 8.91 -6.33 2.42 KWD 1.87 11.11	NBK	0.797	-0.38	0.13	3.50	10.83	-21.69	5.46 KWD	1.40	14.03
BOUBYAN BANK 0.495	KFH	0.601	-0.50	-1.47	-2.27	4.78	-18.35	4.61 KWD	2.01	18.58
Agility 0.686 -0.15 0.29 3.94 20.56 -16.14 1.21 KWD 1.04 13.59 Saudi Arabia ARAMCO 32.65 0.31 0.93 -1.06 8.29 -7.38 6,507.40 SAR 6.08 20.73 SABIC 89.00 -0.45 0.00 3.73 27.14 -5.22 268.09 SAR 1.61 220.84 STC 99.00 0.81 -0.20 -0.50 13.14 -2.75 196.32 SAR 3.12 220.84 AL-RAJHI BANK 58.90 0.17 -0.51 2.08 9.48 -9.94 146.94 SAR 2.96 14.76 NCB 37.95 0.26 -1.43 -5.12 9.37 -22.94 113.50 SAR 1.77 9.91 United Arab Emirates ETISALAT.AD 16.78 1.45 2.57 6.74 19.69 2.57 145.93 AED 3.23 16.61 FAB.AD 11.60 1.58 0.18 2.69 18.55 <td< td=""><td>Zain</td><td>0.560</td><td>0.54</td><td>-0.18</td><td>6.04</td><td>8.91</td><td></td><td>2.42 KWD</td><td>1.87</td><td>11.11</td></td<>	Zain	0.560	0.54	-0.18	6.04	8.91		2.42 KWD	1.87	11.11
Saudi Arabia ARAMCO 32.65 0.31 0.93 -1.06 8.29 -7.38 6,507.40 SAR 6.08 20.73 SABIC 89.00 -0.45 0.00 3.73 27.14 -5.22 268.09 SAR 1.61 220.84 STC 99.00 0.81 -0.20 -0.50 13.14 -2.75 196.32 SAR 3.12 18.29 AL-RAJHI BANK 58.90 0.17 -0.51 2.08 9.48 -9.94 146.94 SAR 2.96 14.76 NCB 37.95 0.26 -1.43 -5.12 9.37 -22.94 113.50 SAR 1.77 9.91 United Arab Emirates ETISALAT.AD 16.78 1.45 2.57 6.74 19.69 2.57 145.93 AED 3.23 16.61 FAB.AD 11.60 1.58 0.18 2.69 18.55 -24.54 126.67 AED 1.35 11.05 EMIRATES NBD 8.93 1.36 -0.78 4.32 23.51 -31.31 56.41 AED 0.71 3.84 DB ISLAMIC BK 3.89 1.04 0.00 11.46 8.06 -29.40 28.17 AED 0.79 5.92 EMAAR PROPERT 2.77 -0.36 -3.82 10.36 24.77 -31.09 19.83 AED 0.37 3.21 Qatar QNB 17.89 1.65 0.57 3.79 5.95 -13.55 165.24 QAR 1.88 11.53 INDUSTRIES QAT 8.22 0.86 -2.08 5.45 23.68 -19.99 49.73 QAR 1.55 23.43 QA ISLAMIC BK 16.12 0.00 -0.37 6.96 13.44 6.26 38.09 QAR 1.88 13.35 MASRAF AL RAYA 3.90 0.23 -0.03 0.21 6.23 -1.82 29.24 QAR 2.29 13.37 MESAIEED PETRO 2.09 1.21 1.70 3.98 43.15 -16.73 26.26 QAR 1.82 26.82 OMAN BANK MUSCAT 0.328 -2.94 -2.37 -4.62 3.13 -20.16 1.07 OMR 0.56 6.46 OMANTEL 0.648 0.00 0.00 0.96 16.67 -14.63 0.31 QAR 0.46 19.81 NAT BANK OF OMAN 0.160 -0.62 -1.84 3.23 0.00 -13.04 0.26 QAR 0.49 6.29 0.26 QAR 0.49 6.29 0.26 QAR 0.49 6.29 0.26 QAR 0.49 0.26 QAR 0.49 6.29 0.26 QAR 0.49 0.26 QAR 0.49 6.29 0.26 QAR 0.49 6.29 0.26 QAR 0.49 0.26 QAR 0.49 6.29 0.26 QAR 0.49 0.26 QAR 0.49 6.29 0.26 QAR 0.49 0.26 QAR	BOUBYAN BANK	0.495	-0.20	-2.57	-2.95	1.30	-19.24	1.50 KWD	2.30	25.22
ARAMCO 32.65 0.31 0.93 -1.06 8.29 -7.38 6,507.40 SAR 6.08 20.73 SABIC 89.00 -0.45 0.00 3.73 27.14 -5.22 268.09 SAR 1.61 220.84 STC 99.00 0.81 -0.20 -0.50 13.14 -2.75 196.32 SAR 3.12 18.29 AL-RAJHI BANK 58.90 0.17 -0.51 2.08 9.48 -9.94 146.94 SAR 2.96 14.76 NCB 37.95 0.26 -1.43 -5.12 9.37 -22.94 113.50 SAR 1.77 9.91 United Arab Emirates ETISALAT.AD 16.78 1.45 2.57 6.74 19.69 2.57 145.93 AED 3.23 16.61 FAB.AD 11.60 1.58 0.18 2.69 18.55 -24.54 126.67 AED 1.35 11.05 EMIRATES NBD 8.93 1.36 -0.78 4.32 23.51 -31.31 56.41 AED 0.71 3.84 DB ISLAMIC BK 3.89 1.04 0.00 11.46 8.06 -29.40 28.17 AED 0.79 5.92 EMAAR PROPERT 2.77 -0.36 -3.82 10.36 24.77 -31.09 19.83 AED 0.37 3.21 Qatar QNB 17.89 1.65 0.57 3.79 5.95 -13.55 165.24 QAR 1.88 11.53 INDUSTRIES QAT 8.22 0.86 -2.08 5.45 23.68 -19.99 49.73 QAR 1.55 23.43 QA ISLAMIC BK 16.12 0.00 -0.37 6.96 13.44 6.26 38.09 QAR 1.88 13.35 MASRAF AL RAYA 3.90 0.23 -0.03 0.21 6.23 -1.82 29.24 QAR 2.29 13.37 MESAIED DFTRO 2.09 1.21 1.70 3.98 43.15 -16.73 26.26 QAR 1.82 26.82 OMAN BANK MUSCAT 0.328 -2.94 -2.37 -4.62 3.13 -20.16 1.07 OMR 0.56 6.46 OMANTEL 0.648 0.00 0.00 1.25 10.58 5.19 0.49 OMR 0.86 6.25 BANK DHOFAR 0.100 0.00 0.00 0.96 16.67 -14.63 0.31 QAR 0.49 6.29 NAT BANK OF OMAN 0.160 -0.62 -1.84 3.23 0.00 -13.04 0.26 QAR 0.49 6.29	Agility	0.686	-0.15	0.29	3.94	20.56	-16.14	1.21 KWD	1.04	13.59
SABIC 89.00 -0.45 0.00 3.73 27.14 -5.22 268.09 SAR 1.61 220.84 STC 99.00 0.81 -0.20 -0.50 13.14 -2.75 196.32 SAR 3.12 18.29 AL-RAJHI BANK 58.90 0.17 -0.51 2.08 9.48 -9.94 146.94 SAR 2.96 14.76 NCB 37.95 0.26 -1.43 -5.12 9.37 -22.94 113.50 SAR 1.77 9.91 United Arab Emirates ETISALAT.AD 16.78 1.45 2.57 6.74 19.69 2.57 145.93 AED 3.23 16.61 FAB.AD 11.60 1.58 0.18 2.69 18.55 -24.54 126.67 AED 1.35 11.05 EMIRATES NBD 8.93 1.36 -0.78 4.32 23.51 -31.31 56.41 AED 0.71 3.84 DB ISLAMIC BK 3.89 1.04 0.00 11.46 8.06 -29.40 28.17 AED 0.79 <t< td=""><td>Saudi Arabia</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>	Saudi Arabia									
STC 99.00 0.81 -0.20 -0.50 13.14 -2.75 196.32 SAR 3.12 18.29 AL-RAJHI BANK 58.90 0.17 -0.51 2.08 9.48 -9.94 146.94 SAR 2.96 14.76 NCB 37.95 0.26 -1.43 -5.12 9.37 -22.94 113.50 SAR 1.77 9.91 United Arab Emirates ETISALAT.AD 16.78 1.45 2.57 6.74 19.69 2.57 145.93 AED 3.23 16.61 FAB.AD 11.60 1.58 0.18 2.69 18.55 -24.54 126.67 AED 1.35 11.05 EMIRATES NBD 8.93 1.36 -0.78 4.32 23.51 -31.31 56.41 AED 0.71 3.84 DB ISLAMIC BK 3.89 1.04 0.00 11.46 8.06 -29.40 28.17 AED 0.79 5.92 EMAR PROPERT 2.77 -0.36 -3.82 10.36 24.77 -31.09 19.83 AED<	ARAMCO	32.65	0.31	0.93	-1.06	8.29	-7.38	6,507.40 SAR	6.08	20.73
AL-RAJHI BANK 58.90 0.17 -0.51 2.08 9.48 -9.94 146.94 SAR 2.96 14.76 NCB 37.95 0.26 -1.43 -5.12 9.37 -22.94 113.50 SAR 1.77 9.91 United Arab Emirates ETISALAT.AD 16.78 1.45 2.57 6.74 19.69 2.57 145.93 AED 3.23 16.61 FAB.AD 11.60 1.58 0.18 2.69 18.55 -24.54 126.67 AED 1.35 11.05 EMIRATES NBD 8.93 1.36 -0.78 4.32 23.51 -31.31 56.41 AED 0.71 3.84 DB ISLAMIC BK 3.89 1.04 0.00 11.46 8.06 -29.40 28.17 AED 0.79 5.92 EMAAR PROPERT 2.77 -0.36 -3.82 10.36 24.77 -31.09 19.83 AED 0.37 3.21 Qatar QNB 17.89 1.65 0.57 3.79 5.95 -13.55 165.24 QAR 1.88 11.53 INDUSTRIES QAT 8.22 0.86 -2.08 5.45 23.68 -19.99 49.73 QAR 1.55 23.43 QA ISLAMIC BK 16.12 0.00 -0.37 6.96 13.44 6.26 38.09 QAR 1.88 13.35 MASRAF AL RAYA 3.90 0.23 -0.03 0.21 6.23 -1.82 29.24 QAR 2.29 13.37 MESAIEED PETRO 2.09 1.21 1.70 3.98 43.15 -16.73 26.26 QAR 1.82 26.82 OMAN BANK MUSCAT 0.328 -2.94 -2.37 -4.62 3.13 -20.16 1.07 OMR 0.56 6.46 OMANTEL 0.648 0.00 0.00 1.25 10.58 5.19 0.49 OMR 0.86 6.25 BANK DHOFAR 0.100 0.00 0.00 0.00 -13.04 0.26 QAR 0.49 6.29 NAT BANK OF OMAN 0.160 -0.62 -1.84 3.23 0.00 -13.04 0.26 QAR 0.49 6.29	SABIC	89.00	-0.45	0.00	3.73	27.14	-5.22	268.09 SAR	1.61	220.84
NCB 37.95 0.26 -1.43 -5.12 9.37 -22.94 113.50 SAR 1.77 9.91 United Arab Emirates ETISALAT.AD 16.78 1.45 2.57 6.74 19.69 2.57 145.93 AED 3.23 16.61 FAB.AD 11.60 1.58 0.18 2.69 18.55 -24.54 126.67 AED 1.35 11.05 EMIRATES NBD 8.93 1.36 -0.78 4.32 23.51 -31.31 56.41 AED 0.71 3.84 DB ISLAMIC BK 3.89 1.04 0.00 11.46 8.06 -29.40 28.17 AED 0.79 5.92 EMAAR PROPERT 2.77 -0.36 -3.82 10.36 24.77 -31.09 19.83 AED 0.37 3.21 Qatar QNB 17.89 1.65 0.57 3.79 5.95 -13.55 165.24 QAR 1.88 11.53 INDUSTRIES QAT 8.22 0.86 -2.08 5.45 23.68 -19.99 49.73 QAR 1.55 23.43 QA ISLAMIC BK 16.12 0.00 -0.37 6.96 13.44 6.26 38.09 QAR 1.88 13.35 MASRAF AL RAYA 3.90 0.23 -0.03 0.21 6.23 -1.82 29.24 QAR 2.29 13.37 MESAIEED PETRO 2.09 1.21 1.70 3.98 43.15 -16.73 26.26 QAR 1.82 26.82 OMAN BANK MUSCAT 0.328 -2.94 -2.37 -4.62 3.13 -20.16 1.07 OMR 0.56 6.46 OMANTEL 0.648 0.00 0.00 1.25 10.58 5.19 0.49 OMR 0.86 6.25 BANK DHOFAR 0.100 0.00 0.00 0.96 16.67 -14.63 0.31 QAR 0.46 19.81 NAT BANK OF OMAN 0.160 -0.62 -1.84 3.23 0.00 -13.04 0.26 QAR 0.49 6.29	STC	99.00	0.81	-0.20	-0.50	13.14	-2.75	196.32 SAR	3.12	18.29
United Arab Emirates ETISALAT.AD 16.78 1.45 2.57 6.74 19.69 2.57 145.93 AED 3.23 16.61 FAB.AD 11.60 1.58 0.18 2.69 18.55 -24.54 126.67 AED 1.35 11.05 EMIRATES NBD 8.93 1.36 -0.78 4.32 23.51 -31.31 56.41 AED 0.71 3.84 DB ISLAMIC BK 3.89 1.04 0.00 11.46 8.06 -29.40 28.17 AED 0.79 5.92 EMAAR PROPERT 2.77 -0.36 -3.82 10.36 24.77 -31.09 19.83 AED 0.37 3.21 Qatar QNB 17.89 1.65 0.57 3.79 5.95 -13.55 165.24 QAR 1.88 11.53 INDUSTRIES QAT 8.22 0.86 -2.08 5.45 23.68 -19.99 49.73 QAR 1.55 23.43 QA ISLAMIC BK 16.12 0.00 -0.37 6.96 13.44 6.26 38.09 QAR 1.88 13.35 MASRAF AL RAYA 3.90 0.23 -0.03 0.21 6.23 -1.82 29.24 QAR 2.29 13.37 MESAIEED PETRO 2.09 1.21 1.70 3.98 43.15 -16.73 26.26 QAR 1.82 26.82 OMAN BANK MUSCAT 0.328 -2.94 -2.37 -4.62 3.13 -20.16 1.07 OMR 0.56 6.46 OMANTEL 0.648 0.00 0.00 1.25 10.58 5.19 0.49 OMR 0.86 6.25 BANK DHOFAR 0.100 0.00 0.00 0.96 16.67 -14.63 0.31 QAR 0.46 19.81 NAT BANK OF OMAN 0.160 -0.62 -1.84 3.23 0.00 -13.04 0.26 QAR 0.49 6.29	AL-RAJHI BANK	58.90	0.17	-0.51	2.08	9.48	-9.94	146.94 SAR	2.96	14.76
ETISALAT.AD 16.78 1.45 2.57 6.74 19.69 2.57 145.93 AED 3.23 16.61 FAB.AD 11.60 1.58 0.18 2.69 18.55 -24.54 126.67 AED 1.35 11.05 EMIRATES NBD 8.93 1.36 -0.78 4.32 23.51 -31.31 56.41 AED 0.71 3.84 DB ISLAMIC BK 3.89 1.04 0.00 11.46 8.06 -29.40 28.17 AED 0.79 5.92 EMAAR PROPERT 2.77 -0.36 -3.82 10.36 24.77 -31.09 19.83 AED 0.37 3.21 Qatar QNB 17.89 1.65 0.57 3.79 5.95 -13.55 165.24 QAR 1.88 11.53 INDUSTRIES QAT 8.22 0.86 -2.08 5.45 23.68 -19.99 49.73 QAR 1.55 23.43 QA ISLAMIC BK 16.12 0.00 -0.37 6.96 13.44 6.26 38.09 QAR 1.88 13.35 MASRAF AL RAYA 3.90 0.23 -0.03 0.21 6.23 -1.82 29.24 QAR 2.29 13.37 MESAIEED PETRO 2.09 1.21 1.70 3.98 43.15 -16.73 26.26 QAR 1.82 26.82 OMAN BANK MUSCAT 0.328 -2.94 -2.37 -4.62 3.13 -20.16 1.07 OMR 0.56 6.46 OMANTEL 0.648 0.00 0.00 1.25 10.58 5.19 0.49 OMR 0.86 6.25 BANK DHOFAR 0.100 0.00 0.00 0.00 1.26 10.67 -14.63 0.31 QAR 0.46 19.81 NAT BANK OF OMAN 0.160 -0.62 -1.84 3.23 0.00 -13.04 0.26 QAR 0.49 6.29	NCB	37.95	0.26	-1.43	-5.12	9.37	-22.94	113.50 SAR	1.77	9.91
FAB.AD 11.60 1.58 0.18 2.69 18.55 -24.54 126.67 AED 1.35 11.05 EMIRATES NBD 8.93 1.36 -0.78 4.32 23.51 -31.31 56.41 AED 0.71 3.84 DB ISLAMIC BK 3.89 1.04 0.00 11.46 8.06 -29.40 28.17 AED 0.79 5.92 EMAAR PROPERT 2.77 -0.36 -3.82 10.36 24.77 -31.09 19.83 AED 0.37 3.21 Qatar QNB 17.89 1.65 0.57 3.79 5.95 -13.55 165.24 QAR 1.88 11.53 INDUSTRIES QAT 8.22 0.86 -2.08 5.45 23.68 -19.99 49.73 QAR 1.55 23.43 QA ISLAMIC BK 16.12 0.00 -0.37 6.96 13.44 6.26 38.09 QAR 1.88 13.35 MASRAF AL RAYA 3.90 0.23 -0.03 0.21 6.23 -1.82 29.24 QAR 2.29 13.37 MESAIEED PETRO 2.09 1.21 1.70 3.98 43.15 -16.73 26.26 QAR 1.82 26.82 OMAN BANK MUSCAT 0.328 -2.94 -2.37 -4.62 3.13 -20.16 1.07 OMR 0.56 6.46 OMANTEL 0.648 0.00 0.00 1.25 10.58 5.19 0.49 OMR 0.86 6.25 BANK DHOFAR 0.100 0.00 0.00 0.96 16.67 -14.63 0.31 QAR 0.46 19.81 NAT BANK OF OMAN 0.160 -0.62 -1.84 3.23 0.00 -13.04 0.26 QAR 0.49 6.29	United Arab Emirates									
EMIRATES NBD 8.93 1.36 -0.78 4.32 23.51 -31.31 56.41 AED 0.71 3.84 DB ISLAMIC BK 3.89 1.04 0.00 11.46 8.06 -29.40 28.17 AED 0.79 5.92 EMAAR PROPERT 2.77 -0.36 -3.82 10.36 24.77 -31.09 19.83 AED 0.37 3.21 Qatar QNB 17.89 1.65 0.57 3.79 5.95 -13.55 165.24 QAR 1.88 11.53 INDUSTRIES QAT 8.22 0.86 -2.08 5.45 23.68 -19.99 49.73 QAR 1.55 23.43 QA ISLAMIC BK 16.12 0.00 -0.37 6.96 13.44 6.26 38.09 QAR 1.88 13.35 MASRAF AL RAYA 3.90 0.23 -0.03 0.21 6.23 -1.82 29.24 QAR 2.29 13.37 MESAIEED PETRO 2.09 1.21 1.70 3.98 43.15 -16.73 26.26 QAR<	ETISALAT.AD	16.78	1.45	2.57	6.74	19.69	2.57	145.93 AED	3.23	16.61
DB ISLAMIC BK 3.89 1.04 0.00 11.46 8.06 -29.40 28.17 AED 0.79 5.92 EMAAR PROPERT 2.77 -0.36 -3.82 10.36 24.77 -31.09 19.83 AED 0.37 3.21 Qatar 0.86 -3.82 10.36 24.77 -31.09 19.83 AED 0.37 3.21 QNB 17.89 1.65 0.57 3.79 5.95 -13.55 165.24 QAR 1.88 11.53 INDUSTRIES QAT 8.22 0.86 -2.08 5.45 23.68 -19.99 49.73 QAR 1.55 23.43 QA ISLAMIC BK 16.12 0.00 -0.37 6.96 13.44 6.26 38.09 QAR 1.88 13.35 MASRAF AL RAYA 3.90 0.23 -0.03 0.21 6.23 -1.82 29.24 QAR 2.29 13.37 MESAIEED PETRO 2.09 1.21 1.70 3.98 43.15 -16.73 26.26 QAR 1.82 26.82 O	FAB.AD	11.60	1.58	0.18	2.69	18.55	-24.54	126.67 AED	1.35	11.05
EMAAR PROPERT 2.77 -0.36 -3.82 10.36 24.77 -31.09 19.83 AED 0.37 3.21 Qatar QNB 17.89 1.65 0.57 3.79 5.95 -13.55 165.24 QAR 1.88 11.53 INDUSTRIES QAT 8.22 0.86 -2.08 5.45 23.68 -19.99 49.73 QAR 1.55 23.43 QA ISLAMIC BK 16.12 0.00 -0.37 6.96 13.44 6.26 38.09 QAR 1.88 13.35 MASRAF AL RAYA 3.90 0.23 -0.03 0.21 6.23 -1.82 29.24 QAR 2.29 13.37 MESAIEED PETRO 2.09 1.21 1.70 3.98 43.15 -16.73 26.26 QAR 1.82 26.82 OMAN BANK MUSCAT 0.328 -2.94 -2.37 -4.62 3.13 -20.16 1.07 OMR 0.56 6.46 OMANTEL 0.648 0.00 0.00 1.25 10.58 5.19 0.49 OMR <td< td=""><td>EMIRATES NBD</td><td>8.93</td><td>1.36</td><td>-0.78</td><td>4.32</td><td>23.51</td><td>-31.31</td><td>56.41 AED</td><td>0.71</td><td>3.84</td></td<>	EMIRATES NBD	8.93	1.36	-0.78	4.32	23.51	-31.31	56.41 AED	0.71	3.84
Qatar QNB 17.89 1.65 0.57 3.79 5.95 -13.55 165.24 QAR 1.88 11.53 INDUSTRIES QAT 8.22 0.86 -2.08 5.45 23.68 -19.99 49.73 QAR 1.55 23.43 QA ISLAMIC BK 16.12 0.00 -0.37 6.96 13.44 6.26 38.09 QAR 1.88 13.35 MASRAF AL RAYA 3.90 0.23 -0.03 0.21 6.23 -1.82 29.24 QAR 2.29 13.37 MESAIEED PETRO 2.09 1.21 1.70 3.98 43.15 -16.73 26.26 QAR 1.82 26.82 OMAN BANK MUSCAT 0.328 -2.94 -2.37 -4.62 3.13 -20.16 1.07 OMR 0.56 6.46 OMANTEL 0.648 0.00 0.00 1.25 10.58 5.19 0.49 OMR 0.86 6.25 BANK DHOFAR 0.100 0.00 0.00 0.96 16.67 -14.63	DB ISLAMIC BK	3.89	1.04	0.00	11.46	8.06	-29.40	28.17 AED	0.79	5.92
QNB 17.89 1.65 0.57 3.79 5.95 -13.55 165.24 QAR 1.88 11.53 INDUSTRIES QAT 8.22 0.86 -2.08 5.45 23.68 -19.99 49.73 QAR 1.55 23.43 QA ISLAMIC BK 16.12 0.00 -0.37 6.96 13.44 6.26 38.09 QAR 1.88 13.35 MASRAF AL RAYA 3.90 0.23 -0.03 0.21 6.23 -1.82 29.24 QAR 2.29 13.37 MESAIEED PETRO 2.09 1.21 1.70 3.98 43.15 -16.73 26.26 QAR 1.82 26.82 OMAN BANK MUSCAT 0.328 -2.94 -2.37 -4.62 3.13 -20.16 1.07 OMR 0.56 6.46 OMANTEL 0.648 0.00 0.00 1.25 10.58 5.19 0.49 OMR 0.86 6.25 BANK DHOFAR 0.100 0.00 0.00 0.96 16.67 -14.63 0.31 QAR 0.46 19.81	EMAAR PROPERT	2.77	-0.36	-3.82	10.36	24.77	-31.09	19.83 AED	0.37	3.21
INDUSTRIES QAT 8.22 0.86 -2.08 5.45 23.68 -19.99 49.73 QAR 1.55 23.43 QA ISLAMIC BK 16.12 0.00 -0.37 6.96 13.44 6.26 38.09 QAR 1.88 13.35 MASRAF AL RAYA 3.90 0.23 -0.03 0.21 6.23 -1.82 29.24 QAR 2.29 13.37 MESAIEED PETRO 2.09 1.21 1.70 3.98 43.15 -16.73 26.26 QAR 1.82 26.82 OMAN BANK MUSCAT 0.328 -2.94 -2.37 -4.62 3.13 -20.16 1.07 OMR 0.56 6.46 OMANTEL 0.648 0.00 0.00 1.25 10.58 5.19 0.49 OMR 0.86 6.25 BANK DHOFAR 0.100 0.00 0.96 16.67 -14.63 0.31 QAR 0.46 19.81 NAT BANK OF OMAN 0.160 -0.62 -1.84 3.23 0.00 -13.04 0.26 QAR 0.49 6.29	Qatar									
QA ISLAMIC BK 16.12 0.00 -0.37 6.96 13.44 6.26 38.09 QAR 1.88 13.35 MASRAF AL RAYA 3.90 0.23 -0.03 0.21 6.23 -1.82 29.24 QAR 2.29 13.37 MESAIEED PETRO 2.09 1.21 1.70 3.98 43.15 -16.73 26.26 QAR 1.82 26.82 OMAN BANK MUSCAT 0.328 -2.94 -2.37 -4.62 3.13 -20.16 1.07 OMR 0.56 6.46 OMANTEL 0.648 0.00 0.00 1.25 10.58 5.19 0.49 OMR 0.86 6.25 BANK DHOFAR 0.100 0.00 0.00 0.96 16.67 -14.63 0.31 QAR 0.46 19.81 NAT BANK OF OMAN 0.160 -0.62 -1.84 3.23 0.00 -13.04 0.26 QAR 0.49 6.29	QNB	17.89	1.65	0.57	3.79	5.95	-13.55	165.24 QAR	1.88	11.53
MASRAF AL RAYA 3.90 0.23 -0.03 0.21 6.23 -1.82 29.24 QAR 2.29 13.37 MESAIEED PETRO 2.09 1.21 1.70 3.98 43.15 -16.73 26.26 QAR 1.82 26.82 OMAN BANK MUSCAT 0.328 -2.94 -2.37 -4.62 3.13 -20.16 1.07 OMR 0.56 6.46 OMANTEL 0.648 0.00 0.00 1.25 10.58 5.19 0.49 OMR 0.86 6.25 BANK DHOFAR 0.100 0.00 0.00 0.96 16.67 -14.63 0.31 QAR 0.46 19.81 NAT BANK OF OMAN 0.160 -0.62 -1.84 3.23 0.00 -13.04 0.26 QAR 0.49 6.29	INDUSTRIES QAT	8.22	0.86	-2.08	5.45	23.68	-19.99	49.73 QAR	1.55	23.43
MESAIEED PETRO 2.09 1.21 1.70 3.98 43.15 -16.73 26.26 QAR 1.82 26.82 OMAN BANK MUSCAT 0.328 -2.94 -2.37 -4.62 3.13 -20.16 1.07 OMR 0.56 6.46 OMANTEL 0.648 0.00 0.00 1.25 10.58 5.19 0.49 OMR 0.86 6.25 BANK DHOFAR 0.100 0.00 0.00 0.96 16.67 -14.63 0.31 QAR 0.46 19.81 NAT BANK OF OMAN 0.160 -0.62 -1.84 3.23 0.00 -13.04 0.26 QAR 0.49 6.29	QA ISLAMIC BK	16.12	0.00	-0.37	6.96	13.44	6.26	38.09 QAR	1.88	13.35
OMAN BANK MUSCAT 0.328 -2.94 -2.37 -4.62 3.13 -20.16 1.07 OMR 0.56 6.46 OMANTEL 0.648 0.00 0.00 1.25 10.58 5.19 0.49 OMR 0.86 6.25 BANK DHOFAR 0.100 0.00 0.96 16.67 -14.63 0.31 QAR 0.46 19.81 NAT BANK OF OMAN 0.160 -0.62 -1.84 3.23 0.00 -13.04 0.26 QAR 0.49 6.29	MASRAF AL RAYA	3.90	0.23	-0.03	0.21	6.23	-1.82	29.24 QAR	2.29	13.37
BANK MUSCAT 0.328 -2.94 -2.37 -4.62 3.13 -20.16 1.07 OMR 0.56 6.46 OMANTEL 0.648 0.00 0.00 1.25 10.58 5.19 0.49 OMR 0.86 6.25 BANK DHOFAR 0.100 0.00 0.00 0.96 16.67 -14.63 0.31 QAR 0.46 19.81 NAT BANK OF OMAN 0.160 -0.62 -1.84 3.23 0.00 -13.04 0.26 QAR 0.49 6.29	MESAIEED PETRO	2.09	1.21	1.70	3.98	43.15	-16.73	26.26 QAR	1.82	26.82
OMANTEL 0.648 0.00 0.00 1.25 10.58 5.19 0.49 OMR 0.86 6.25 BANK DHOFAR 0.100 0.00 0.96 16.67 -14.63 0.31 QAR 0.46 19.81 NAT BANK OF OMAN 0.160 -0.62 -1.84 3.23 0.00 -13.04 0.26 QAR 0.49 6.29	OMAN									
BANK DHOFAR 0.100 0.00 0.00 0.96 16.67 -14.63 0.31 QAR 0.46 19.81 NAT BANK OF OMAN 0.160 -0.62 -1.84 3.23 0.00 -13.04 0.26 QAR 0.49 6.29	BANK MUSCAT	0.328	-2.94	-2.37	-4.62	3.13	-20.16	1.07 OMR	0.56	6.46
NAT BANK OF OMAN 0.160 -0.62 -1.84 3.23 0.00 -13.04 0.26 QAR 0.49 6.29	OMANTEL	0.648	0.00	0.00	1.25	10.58	5.19	0.49 OMR	0.86	6.25
	BANK DHOFAR	0.100	0.00	0.00	0.96	16.67	-14.63	0.31 QAR	0.46	19.81
	NAT BANK OF OMAN	0.160	-0.62	-1.84	3.23	0.00	-13.04	0.26 QAR	0.49	6.29
0.00	OMINVEST				1.18	7.50			0.89	

Foreign Hol	dings										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA	
3-Jun-20	16.30%	11.59%	0.09%	0.38%	0.35%	3.80%	3.40%	7.32%	3.33%	2.90%	
10-Jun-20	16.38%	11.69%	0.09%	0.37%	0.35%	3.76%	3.35%	7.36%	3.31%	2.90%	

Leading Sector Performance

Kuwait

The market are down by -0.21% today. The leading sector negative performance indices this week is Financial, Basic Material, and banking sector by -2.7%, -0.28% and -0.07%, respectively.

Telecommunication sector are up today by 0.37% and act defensively in Covid 19 and outperform Kuwait market index in YTD perspective by +12.65% ,

Consumer goods are the best performance sector have YTD positive performance by +18.19%, the performance are linked to COVID 19 effect

KFH has a positive price return performance spread over NBK in YTD perspective by +3.34%

KSA

Saudi Aramco in positive performance today 0.31% and SABIC have a negative performance by -0.45% compared to yesterday close.

STC also have positive performance today by 0.81% and still less affected by the COVID 19 Crises as telecommunication sectors are outperform,

UAE

ETISALAT.AD are up by +1.45% today also less affected by the COVID 19 Crises as telecommunication sectors are outperform and act defensively on this crises.



End of Report

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